



One World Centre  
10th Floor, Tower 2A & 2B  
Senapati Bapat Marg  
Lower Parel (West)  
Mumbai - 400013  
Maharashtra, India  
T +91 22 4079 1000

Date: June 17, 2022

To,

**The Board of Directors**

**Inox Green Energy Services Limited**

Survey No. 1837 and 1834, Moje Jetalpur,  
ABS Towers, Second Floor, Old Padra Road,  
Vadodara, Gujarat, India - 390007

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares (the "Equity Shares") of Inox Green Energy Services Limited (the "Company" and such offer, the "Offer")**

We hereby consent to act as the Indian Legal counsel to the Book Running Lead Managers for the Offer and consent to our name and the details mentioned herein, being inserted as the Legal counsel to the Book Running Lead Managers as to Indian Law in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges").

The following details with respect to us may be disclosed in the DRHP and any other documents in relation to the Offer.

**Trilegal**

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10th Floor, Tower 2A & 2B,  
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Lower Parel (West),  
Mumbai - 400 013  
Tel: +91 22 4079 1000

We further confirm that the above information in relation to us is true and correct.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, Gujarat at Ahmedabad (the "RoC") and any other regulatory authorities as may be required. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP, as the case may be.

Yours faithfully,

**For Trilegal**

**Richa Choudhary**  
Partner



**CC:**

**Book Running Lead Managers**

**Edelweiss Financial Services Limited**

6<sup>th</sup> Floor, Edelweiss House,  
Off C.S.T. Road, Kalina,  
Mumbai - 400 098

**Equirus Capital Private Limited**

12th Floor, C Wing, Marathon Futurex,  
N.M. Joshi Marg, Lower Parel,  
Mumbai 400 013

**DAM Capital Advisors Limited**

*(Formerly IDFC Securities Limited)*  
One BKC, Tower C, 15th Floor,  
Unit No. 1511, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Maharashtra, India

**Systematix Corporate Services Limited**

The Capital, A Wing No. 603-606, 6th Floor,  
Plot No. C-70, G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**IDBI Capital Markets & Securities Limited**

6th Floor, IDBI Tower,  
WTC Complex, Cuffe Parade,  
Mumbai - 400 005  
Maharashtra, India

**Legal Counsel to the Company as to Indian Law**

**Khaitan & Co**

10th & 13th Floor, Tower 1  
One World Centre  
841, Senapati Bapat Marg  
Mumbai 400 013

**International Legal Counsel to the Book Running Lead Managers as to International Law**

**Linklaters Singapore Pte. Ltd.**

One George Street  
#17-01  
Singapore - 049145

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

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Date: October 13, 2022

To,

**The Board of Directors**

**Inox Green Energy Services Limited**

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The following details with respect to us may be disclosed in RHP, Prospectus and any other documents in relation to the Offer.

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Yours faithfully,

**For Trilegal**

**Richa Choudhary**  
Partner



**CC:**

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